



Institutionalized Care Program

Nursing Facility Transition of Members to Long Term Care

Purpose of Training

To provide an understanding of the following:

- The Agency for Healthcare Administration (AHCA) contract requirement for the provision and reimbursement of a nursing facility (NF) stay for up to 120 days
- The process for expediting LTC enrollment for eligible members admitted to nursing facilities
- LTC eligibility forms used for the member enrollment process

History

- Nursing Facility services are covered under Long Term Care (LTC).
- AHCA's new contract requires Sunshine Health to pay for medically necessary nursing facility admissions for up to 120 days from the date of admission when the member is not eligible for LTC.
- Sunshine Health must pay for the services provided by the nursing facilities that are considered custodial (non-skilled) care while the member is in the process of qualifying for an LTC plan.

Goals

- To comply with AHCA's contract requirement to cover nursing facility stays for up to 120 days
- To collaborate with nursing facility social workers to assist in:
 - Securing LTC enrollment for a new nursing home member
 - Coordination of the CARES application process

Institutionalized Care Program (ICP) Work Process



C.A.R.E.S

Comprehensive Assessment and Review for Long Term Care Services

- Federally mandated pre-admission screening program for nursing home applicants in FL
- A comprehensive assessment of each individual who requests Medicaid reimbursement for nursing facility placement
- Required to determine medical eligibility for the Medicaid Institutional Care Program (ICP)
- Reviewed by physician or RN to determine:
 - Most appropriate level of care

C.A.R.E.S

- CARES assessment may be initiated by any person or family member by applying for the Medicaid Institutional Care Program (ICP)
- Assessment:
 - Establishes appropriate level of care
 - Identifies long-term needs
 - Recommends least restrictive and most appropriate placement

Skilled Nursing Facility (SNF)

Covered SNF Services:

- Skilled nursing care is necessary only when the needed services are of such complexity that the skills of a registered nurse (RN) or a licensed practical nurse (LPN) are required to furnish the services
- Treatment goals are based on individualized assessment or evaluation
- Skills are necessary to maintain the current condition and slow further deterioration
- Healthcare providers continually evaluate the member's need for skilled care
- Meets Medicare requirement for reasonable and necessary to diagnoses or treat the condition
- Ongoing determinations for continued care are based on the goals and treatment plan

Non-Covered Skilled Nursing Facility Services

- Non-skilled or custodial care
- Assessment of the clinical condition does not demonstrate a need for skilled care
- Services needed can effectively be performed by the member or unskilled caregivers



Medicare Coverage: Therapy Services

Skilled therapy services are covered when:


- Assessment of the member's clinical condition demonstrates therapy is necessary for the performance of a safe and effective maintenance program
- Therapy may prevent or slow further deterioration



ICP Process

- Nursing Facility will identify potentially impacted members and complete the ICP application (date of admittance and length of stay).
- Nursing Facility will complete and file the 3008 form to CARES for determination of Long Term Care eligibility and Level of Care within 10 days of resident admission.
- Nursing Facility will complete PASSR form and send to CARES for review.
- Nursing Facility needs to forward copy of PASSR and completed 2506A form to Sunshine Health to obtain authorization for services.
- Nursing Facility will complete application with the Department of Children and Family Services (DCF) for Medicaid eligibility determination.
- CARES will complete an onsite visit to the Skilled Nursing Facility.
- Nursing Facility will complete financial packet for resident to be submitted to DCF.
- Eligibility for Long Term Care and Medicaid will be determined within 30 days.
- AHCA will notify Sunshine Health of resident's LTC enrollment.

Required Forms: CF-ES 2506A

| | |
|---|--|
|  Client Referral/Change | |
| Case #: _____ | |
| TO: Dept. of Children & Families | FROM: _____ <small>(Facility Name or Managed Care Plan)</small> |
| Local Fax #: _____ | Contact Name: _____ |
| Section B: This section will be completed by the nursing facility or Managed Care Plan to refer a resident who does not have Institutional Care (MI) Medicaid in FLMMIS. Is the individual an SSI Direct Enrollee? <input type="checkbox"/> Yes Active Aid Category/Coverage Group: _____ The resident was admitted to the above referenced facility on: _____ From: <input type="checkbox"/> Hospital <input type="checkbox"/> Home <input type="checkbox"/> ALF Prior Residential Address: _____ | |
| Section C: This section will be completed by the nursing facility or Managed Care Plan to report a resident enrolled in a Long-Term Care (LTC) Managed Care Plan was discharged from a nursing facility. RESIDENT DISCHARGED/TRANSFERRED FROM THE FACILITY ON (date): _____ TO: <input type="checkbox"/> ALF <input type="checkbox"/> Home <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Home <input type="checkbox"/> Other (specify): _____ Address: _____ <input type="checkbox"/> Due to Death on (date of death): _____ | |
| Section D: This section will be completed by the Managed Care Plan to notify DCF when a nursing home resident has enrolled in the Long Term Care Managed Care Plan. <input type="checkbox"/> The above named resident has enrolled in a managed care plan. Effective date: _____ <input type="checkbox"/> The above named resident has <u>changed</u> managed care plans. Effective date: _____ Managed Care Plan: _____ MCP Contact Person Information: Name: _____ | |

Required Forms: AHCA 3008

| MEDICAL CERTIFICATION FOR MEDICAID LONG-TERM CARE SERVICES AND PATIENT TRANSFER FORM | |
|---|---|
| *Patient Name: | *Last 4 SSN: *DOB: |
| *A. PATIENT INFORMATION | |
| *Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female | |
| *Hispanic Ethnicity: <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| *Race: <input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Other: | |
| *Language: <input type="checkbox"/> English <input type="checkbox"/> Other: | |
| *B. SIGHT HEARING | |
| <input type="checkbox"/> Normal <input type="checkbox"/> Impaired <input type="checkbox"/> Deaf <input type="checkbox"/> Normal <input type="checkbox"/> Impaired | |
| <input type="checkbox"/> Blind <input type="checkbox"/> Hearing Aid <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| C. DECISION MAKING CAPACITY (PATIENT) | |
| <input type="checkbox"/> Capable to make healthcare decisions <input type="checkbox"/> Requires a surrogate | |
| *D. EMERGENCY CONTACT | |
| Name: _____ | Name: _____ |
| Phone: _____ | Phone: _____ |
| *E. MEDICAL CONDITION | |
| *Primary diagnosis: _____ | |
| *Other diagnoses: _____ | |
| If Hospitalized: | |
| Primary diagnosis at discharge: _____ | |
| Reason for transfer: _____ | |
| Surgical procedures performed: _____ | |
| F. INFECTION CONTROL ISSUES | |
| PPD Status: <input type="checkbox"/> Positive <input type="checkbox"/> Negative <input type="checkbox"/> Not known | |
| Screening date: _____ | |
| Associated Infections/resistant organisms: | |
| <input type="checkbox"/> MRSA Site: _____ | |
| <input type="checkbox"/> VRE Site: _____ | |
| <input type="checkbox"/> ESBL Site: _____ | |
| <input type="checkbox"/> MDRO Site: _____ | |
| <input type="checkbox"/> C-Diff Site: _____ | |
| <input type="checkbox"/> Other: Site: _____ | |
| Isolation Precautions: <input type="checkbox"/> None | |
| <input type="checkbox"/> Contact <input type="checkbox"/> Droplet <input type="checkbox"/> Airborne | |
| *G. PATIENT RISK ALERTS | |
| <input type="checkbox"/> *None Known <input type="checkbox"/> *Harm to self <input type="checkbox"/> *Difficulty swallowing | |
| <input type="checkbox"/> *Elopement <input type="checkbox"/> *Harm to others <input type="checkbox"/> *Seizures | |
| <input type="checkbox"/> *Pressure Ulcers <input type="checkbox"/> *Falls <input type="checkbox"/> *Other: _____ | |
| RESTRAINTS: <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Types: _____ | |
| Reasons for use: _____ | |
| ALLERGIES: <input type="checkbox"/> None Known <input type="checkbox"/> Yes, List below: | |
| Latex Allergy: <input type="checkbox"/> Yes <input type="checkbox"/> No Dye Allergy/Reaction: <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| H. ADVANCE CARE PLANNING | |
| Please ATTACH any relevant documentation: | |
| I. TRANSFERRED FROM | |
| Facility Name: _____ | |
| Date: _____ | Unit: _____ |
| Phone: _____ | Fax: _____ |
| Discharge Nurse: _____ | Phone: _____ |
| Admit Date: _____ | Discharge Date: _____ |
| Admit Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> | Discharge Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> |
| J. TRANSFERRED TO | |
| Facility Name: _____ | |
| Address 1: _____ | |
| Address 2: _____ | |
| Phone: _____ | Fax: _____ |
| K. PHYSICIAN CONTACTS | |
| Primary Care Name: _____ | |
| Phone: _____ | |
| Hospitalist Name: _____ | |
| Phone: _____ | |
| L. TIME SENSITIVE CONDITION SPECIFIC INFORMATION | |
| Medication due near time of transfer / list last time administered | |
| Script sent for controlled substances (attached): <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| <input type="checkbox"/> Anticoagulants | Date: _____ Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> |
| <input type="checkbox"/> Antibiotics | Date: _____ Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> |
| <input type="checkbox"/> Insulin | Date: _____ Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> |
| <input type="checkbox"/> Other: | Date: _____ Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> |
| Has CHF diagnosis: <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| If yes, new/worsened CHF present on admission? | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Last echocardiogram: Date: _____ LVEF _____ % | |
| On a proton pump inhibitor? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| If yes, was it for: <input type="checkbox"/> In-hospital prophylaxis and can be discontinued | |
| <input type="checkbox"/> Specific diagnosis: _____ | |
| On one or more antibiotics? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| If yes, specify reason(s): _____ | |
| Any critical lab or diagnostic test pending at the time of discharge? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| If yes, please list: _____ | |
| M. PAIN ASSESSMENT: | |
| Pain Level (between 0 - 10): _____ | |
| Last administered: Date: _____ Time: _____ AM <input type="checkbox"/> PM <input type="checkbox"/> | |
| *N. FOLLOWING REPORTS ATTACHED | |
| <input type="checkbox"/> Physicians Orders | <input type="checkbox"/> Treatment Orders |
| <input type="checkbox"/> Discharge Summary | <input type="checkbox"/> Includes Wound Care |
| <input type="checkbox"/> Medication Reconciliation | <input type="checkbox"/> Lab reports |

Required Forms: AHCA PASSR



**State of Florida Agency for Health Care Administration
Preadmission Screening and Resident Review (PASRR)**

LEVEL I SCREEN

For Serious Mental Illness (SMI) and/or Intellectual Disability or Related Conditions (ID)

For Medicaid Certified Nursing Facility (NF) Only

Male Female Age _____ Social Security Number* _____ Date of Birth _____

 Present Location of Individual Being Evaluated Street Address, City State, Zip
 NF Hospital Home Assisted Living Facility Group Home Other

 Legal Representative's Name (if applicable) Street Address, City State, Zip
 Representative's Phone Number _____

 Medicaid Identification Number if Applicable Other Health Insurance Name and Number if Applicable
 Private Pay

Requesting Admission to:
(May document up to three facilities)

| NF Name | Street Address | City, State, Zip Code | Phone |
|---------|----------------|-----------------------|-------|
| | | | |
| | | | |
| | | | |

Contact Us



Sunshine Health

Provider Services 1-844-477-8313

TTY/TDD: 1-800-955-8770

[SunshineHealth.com](https://www.SunshineHealth.com)